

Shorten the time from application to clear-to-close.

We find the loan work AI agents can take over, help you choose among the AI products you’re being offered, and build agents for the routine work. Underwriters make the final decisions.

LoanFlow results

LOANFLOW, MORTGAGE SOFTWARE OUR TEAM BUILT	
Time to clear a loan for closing	From 30 days to under 24 hours
Back-office costs	75% lower

How LoanFlow worked

Collect it once, at the start	Borrowers entered a name and address. The software filled in the rest from outside sources and verified income, assets, and credit at application.
Track every condition	About 10,000 conditions across roughly 1,000 steps. Each task started as soon as its inputs were ready.
Automate the routine work	Most processor, underwriter, and closer tasks ran automatically. Underwriters kept the final approval.
Connect outside services	More than 40 integrations: credit, income, bank statements, property data, appraisal, pricing, and documents.

How we work with lenders now

AI and agent review 2-3 weeks	We trace recent loans to find the work AI agents can take over, and review the AI products you’re being offered: which to buy, build, or skip. You get a ranked plan with costs.
First automation 4-8 weeks	AI agents and automation for one part of the process, such as condition clearing or document review, measured against your cycle time and error rate.
Team preparation Alongside the build	Training for processors, underwriters, and loan officers, and handover to your technology team.

Talk with us about your loan process.

Talk with Allan Carroll, Managing Partner & CTO.
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Talk with Allan
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